



## Bequest Language

*Sample text for use  
in a clause within your will or trust:*

I give, devise, and bequeath [an amount, a percentage, or the rest and residue of your estate] to the Orange County Land Trust, a New York nonprofit corporation, tax ID # 13-3692034.

*The content in this brochure is for informational purposes only and should not be construed as legal or tax advice. Contact your attorney, tax professional, and/or financial planner for advice.*



*Our mission is to preserve water resources, critical habitat, rural and urban farmland, scenic viewsheds, and ecosystems in and around Orange County for the benefit of all who depend on them.*

Orange County Land Trust  
P.O. Box 269  
Mountainville, NY. 10953  
845-534-3690. [www.oclt.org](http://www.oclt.org)  
EIN: 13-3692034



**Orange County  
LAND TRUST**  
*For conservation. For community.*

## HERITAGE CIRCLE PLANNED GIVING



Credit: Nick Zungali

# Heritage Circle

## Become a Member

Turn your commitment of protecting Orange County's most vital natural and agricultural landscapes into a lasting legacy. By leaving a planned gift to OCLT, you will join an esteemed circle of supporters whose dedication to the land will be appreciated for lifetimes to come.

As a thank you for becoming a Heritage Circle member, *First Federal Savings of Middletown* will make an immediate \$250 donation to the Orange County Land Trust— just for simply naming our organization in your will, trust, or estate plan, or for pledging to do so.

If you have already made a planned gift to OCLT, a *generous couple* will make an immediate \$500 donation for affirming your gift.

Pledge or affirm today to make a difference now and for the future!

# Planned Giving

Leaving a gift in your will to the Orange County Land Trust will provide valuable support for our efforts.

There are many options for making a commitment from your will, living trust, or other estate plans.

You can also name OCLT as the beneficiary of all or part of your IRA, donor-advised fund, financial accounts, or life insurance policy - all without changing your will. Contact your account manager or look on their website for a beneficiary designation form.



# Pledge Card

Yes – I will make a planned gift to the Orange County Land Trust.

I have already made a planned gift to the Orange County Land Trust.

Name \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_

State \_\_\_\_\_ Zip \_\_\_\_\_

Phone \_\_\_\_\_

E-mail \_\_\_\_\_

Would you like to be recognized by name as a Heritage Circle member in our publications?

Yes - I wish to be recognized as follows:

\_\_\_\_\_

No - I wish to remain anonymous.

Would you like to be recognized upon OCLT's receipt of your planned gift?

Yes (*Please fill out the line above*)

No - I choose not to be recognized in the future for my planned gift.

Please clip and mail this page to:

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P.O. Box 269  
Mountainville, NY 10953